



BOARD of REGENTS  
STATE OF LOUISIANA

**Kim Hunter Reed, Ph.D.**  
*Commissioner  
of Higher Education*

**Gary N. Solomon Jr.**  
*Chair*  
2nd Congressional District

**T. Jay Seale III**  
*Vice Chair*  
1st Congressional District

**Darren G. Mire**  
*Secretary*  
2nd Congressional District

**David J. Aubrey**  
*At-Large*

**Misti S. Cordell**  
*At-Large*

**Christian C. Creed**  
5th Congressional District

**Blake R. David**  
3rd Congressional District

**Stephanie A. Finley**  
3rd Congressional District

**Robert W. Levy**  
5th Congressional District

**Phillip R. May Jr.**  
1st Congressional District

**Kennedy M. Orr**  
*Student Member*

**Wilbert D. Pryor**  
4th Congressional District

**Terrie P. Sterling**  
*At-Large*

**Collis B. Temple III**  
6th Congressional District

**Felix R. Weill**  
6th Congressional District

**Judy A. Williams-Brown**  
4th Congressional District

# Agenda

## HR 169 TASK FORCE

Wednesday, September 18, 2024  
10:00 AM

Claiborne Building, 6<sup>th</sup> Floor ▪ Louisiana Board of Regents Conference Room  
1201 N. Third St., 6-200 ▪ Baton Rouge, LA 70802

- I. Call to Order
- II. Roll Call
- III. Approval of Minutes
- IV. Southern States with ORP Plans
  - Keith Brainard, Research Director
  - National Association of State Retirement Administrators
- V. Employer Contribution Calculation, Costs with Plan Changes, ORP Pros and Cons
  - Kenneth Herbold, Director of Actuarial Services
  - Louisiana Legislative Auditor
- VI. Teachers' Retirement System of Louisiana Administrative Fees
  - Katherine Whitney, Director
- VII. Optional Retirement Plan Vendor Overviews
  - A. TIAA-CREF
    - David Swallow, Senior Managing Director
  - B. Voya Financial
    - Tonielle Greenlee, Regional Vice President
  - C. Corebridge Financial
    - Ted Kennedy, Head, State Government Affairs
    - David Mills, Financial Planning Advisor
- VIII. Future Meeting Dates: BOR Conference Room, 10:00 am – 12:00 pm
  - A. Wednesday, October 30
  - B. Wednesday, December 18
- IX. Other Business
- X. Adjournment